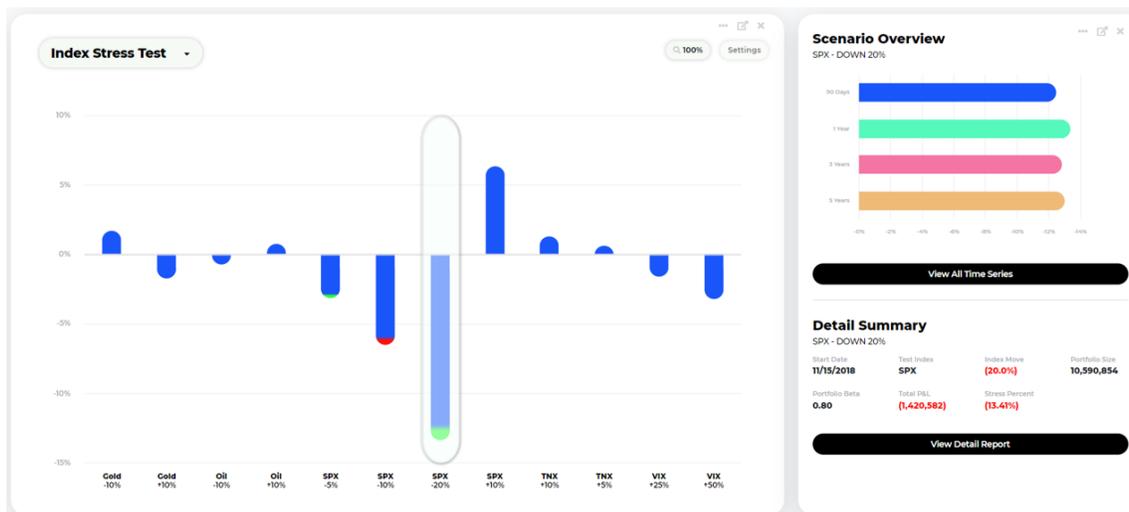


ATA RiskStation™ is a Global Risk UtilitySM delivering customized, comprehensive, and intuitive daily risk analytics.

ATA RiskStation™ provides Advisors, Broker Dealers, and Wealth Managers with the ability to monitor risks through a structured, automated daily process. ATA RiskStation™ helps you provide your clients with a more complete risk picture and actionable insights, enhancing your value as a financial advisor.

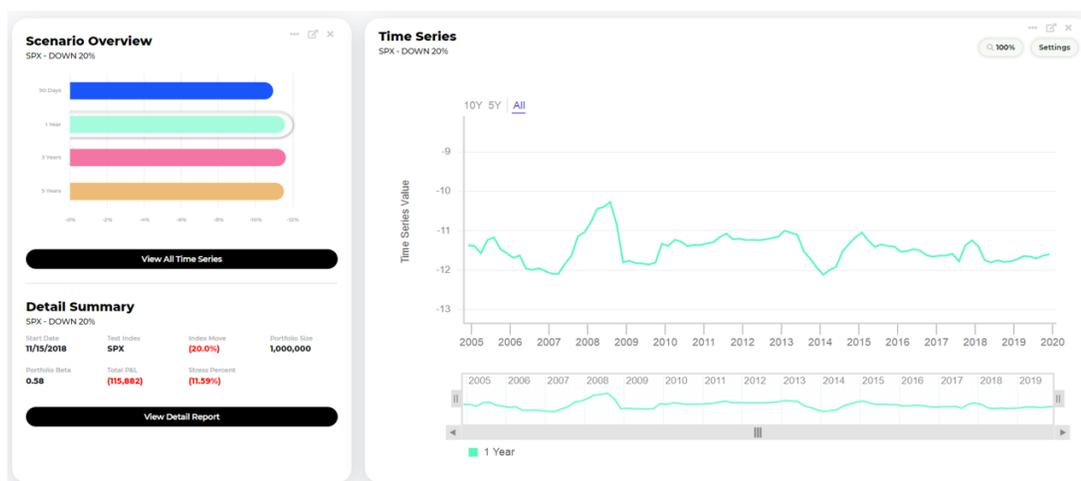
- Help clients stay on-plan by minimizing emotions in decision-making
- Incentivize clients to consolidate assets with you
- Win new business by offering a higher level of value with automated daily risk monitoring
- Access up-to-date reports to utilize in client interactions
- No software to install or learn
- No manual daily entry of portfolio holdings



Daily client portfolio risk chart uses customizable scenarios such as declines in the S&P 500, a spike in ten-year interest rates, or shocks to oil and gold prices

How is ATA RiskStation™ Different?

Unlike an ad hoc risk solution that offers analytics when the program is activated by a user for a selected portfolio as of a particular point in time, the ATA RiskStation™ **Risk Utility** model is fully automated and structured yet highly customizable. It provides a daily risk oversight process that delivers current and actionable risk insights. The **Risk Utility** model automatically harvests required client data each night, processing all client positions against customized scenarios. ATA RiskStation™ delivers daily risk reporting and triggers risk alerts when certain client-defined conditions are met. The **Risk Utility** model saves all processed data for every client, reporting level, position, scenario and parameter, enabling a view of risk trends over time and comparison of nightly risk levels against client tolerances.



Time Series View for any scenario and any portfolio reporting level over time

The Essentials Product Includes:

- Roll-up reporting of all accounts
- 50 customizable risk scenarios
- Index-based stress testing
- Instrument-level risk drill down
- Time series reporting
- Automated customizable risk alerts
- Option Greeks
- Data exports to PDF, CSV and Excel
- Intuitive graphical reporting
- Online help